

DuPont: Initiatives on next generation biofuels

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1st Brazil-U.S. Biofuels Short Course

University of São Paulo – São Paulo - Brazil Conversion Technologies Panel Discussion August 4th, 2009







Vision

To be the world's **most dynamic** science company, creating sustainable **solutions essential** to a better, safer, healthier life for people everywhere.











Mission

Sustainable Growth: Increasing shareholder and societal value decreasing our environmental footprint.





DuPont Worldwide

- Founded in 1802
- Presence in more than 75 countries
- 60,000 employees

Focus on Science

- More than 4,400 Scientists and Engineers
- Over US\$1.3 billion invested in Research & Development
- 34.000 patents since 1804
- 95 research and development laboratories around the world



DuPont in Latin America

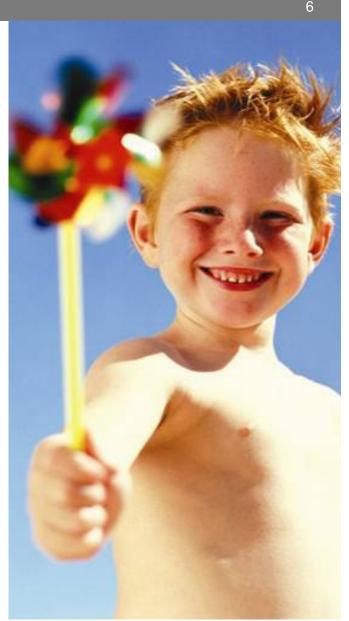
- Present in the region since 1925
- 5.400 employees

- Over 30 industrial plants
- 8 administrative offices



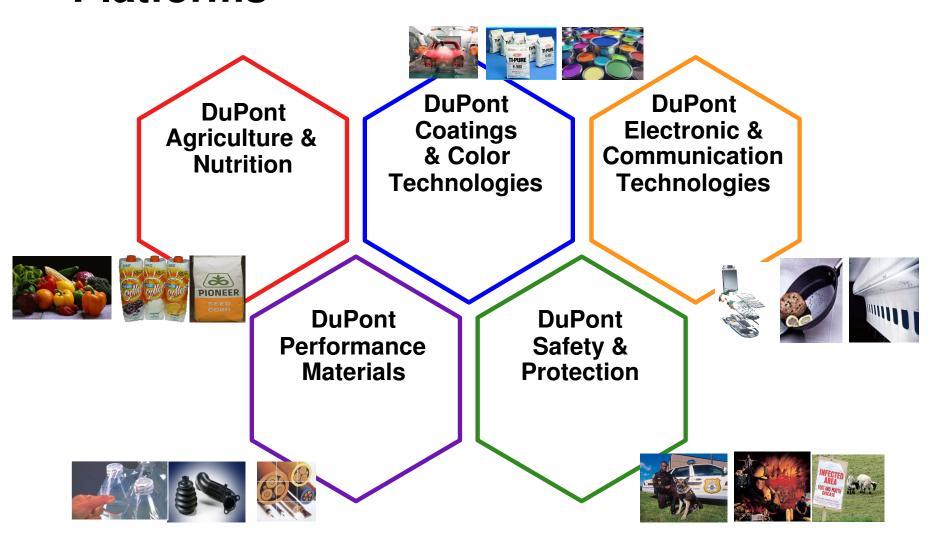
Core Values

- Safety and Health
- Respect for people
- High Ethical Standards
- Environmental Stewardship



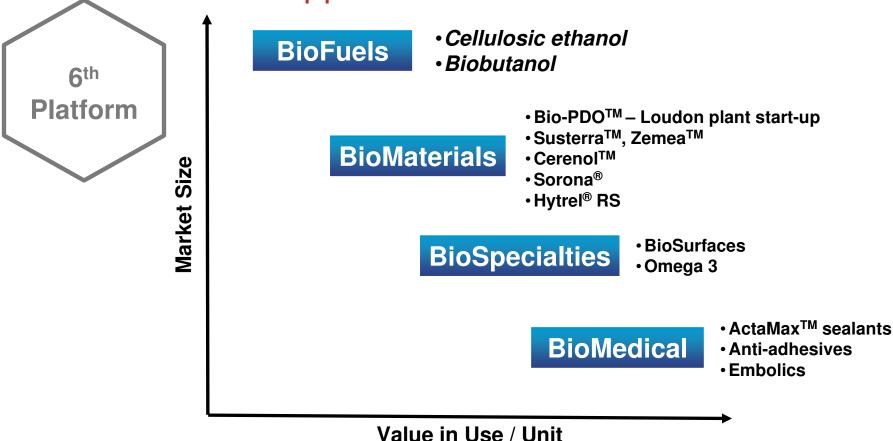


Platforms





DuPont Applied BioSciences™



Unique, disruptive science with significant opportunity to capture above average return on investment

Zemea™ and Susterra™ are trademarks of DuPont Tate & Lyle Bio Products Company LLC, a joint venture company of DuPont and Tate & Lyle



Technology Innovation Center – LA R&D efforts





Paulínia (TIC) – Brazil

"Surveys on strategic alliances - research centers and universities - part of the agenda"

Laboratory for Physical Chemical analysis



Laboratory for Ballistic analysis



One DuPont Approach – Sugar Cane Industry

DuPont Chemical solutions

- Carbonation Microgel® Sugar clarification
- Glyclean ™ Equipment Cleaning
- Fermasure [™] microbial contamination control in ethanol fermentation



Crop Protection

- Herbicides, insecticide, ripener
- Services



Performance Coatings

- MPS Management system
- Industrial coating

DuPont Safety Resources

- Safety Programs
- Consulting solutions



DuPont Engineering University

- Project Management
- Technical trainings on engineering
- VIP Value Improvement Practices





Bio-Based Materials



The Dawn of Industrial Biotech



Emerging Energy Sources

While the growing need for sustainable power must be met in different ways...

- Wind Power
- Solar
- Fuel Cells
- Geothermal
- Biofuels

Biomass is our only renewable source of carbon-based fuels and chemicals





Biofuels Global Market Perspective Drivers

Increasing demand for transport fuel

Increasing concern over environment

Biofuels

Increasing concern over security of supply

A growing market for the agriculture sector

Biofuel imperatives

Upstream Feedstock Environmentally sustainable, low cost carbon sources Adequate Regional Supply



Current biofuel solutions must be improved to meet future global needs



Cellulosic Ethanol (DuPont/Genencor)

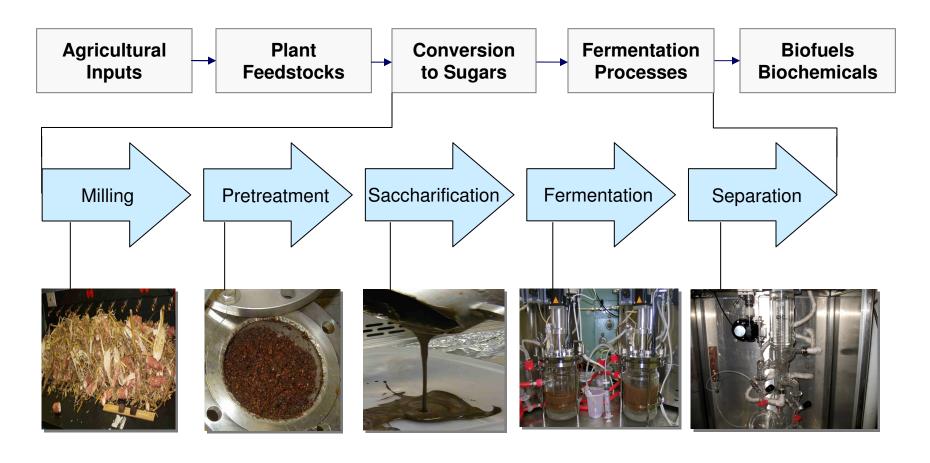
Demonstration Plant – Vonore, Tennessee

- Joint investment including \$40.7 million from Tennessee
- Nameplate capacity 250kgal/yr
- On-line 4Q 2009
- Process development unit, pelletizer on site
- Applications lab/ support capability
- Focus on optimal US feedstocks: corn cob and switchgrass





Required Operations for Cellulosic Ethanol Process



Integrated Science is paramount to success of venture



The world's first robust, integrated solution for biomass-to-ethanol



Pretreatment

DuPont



Enzymatic hydrolysis





Mixed sugar ethanologen

DuPont

Including: ▶ >\$100 million invested since 2000

- ▶ DOE & NREL support & collaboration
- Significant enabling patent estate
- Demonstrated capabilities in scale up & design



Biobutanol the Advanced Biofuel

BP & DuPont announced June 2006



RENEWABLE FEEDSTOCKS













- Shared commitment
- Global reach
- Complementary capabilities



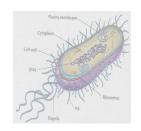








Economical parity with ethanol (\$/BTU)



Improve butanol rate, titer, & yield

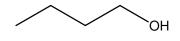
....but with better value-in-use

DuPont / BP JV:



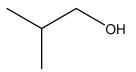


Which butanol are we going to make?



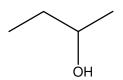
1-butanol

"existing" technology (ABE fermentation) with known biological pathway



isobutanol

feasible via combination of known biological pathways



2-butanol

feasible via combination of known biological pathways

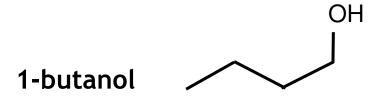


tertiary butanol

not easily made by any known biological route



Isomers of Biobutanol



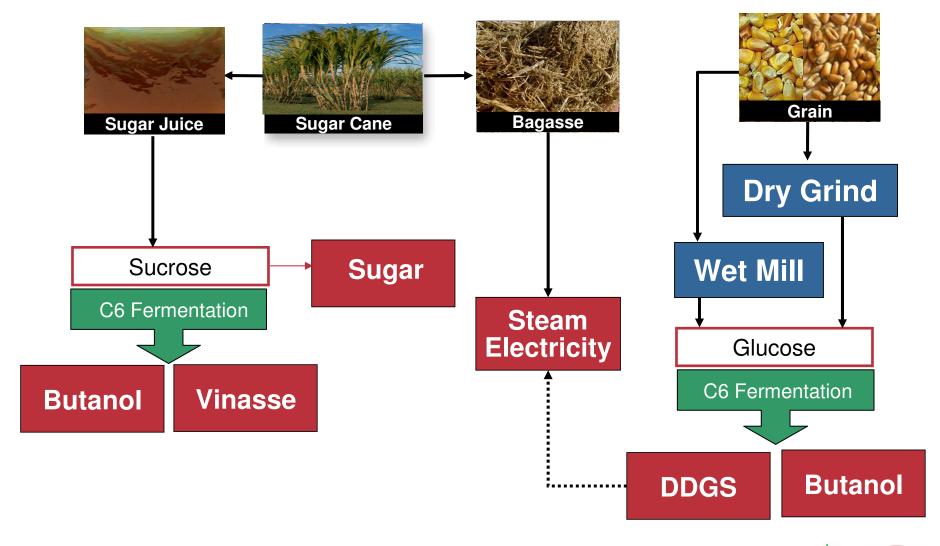
All isomers have

- High energy density
- Easy to handle and blend
- Compatible with existing vehicles

2-butanol & Isobutanol have higher octane



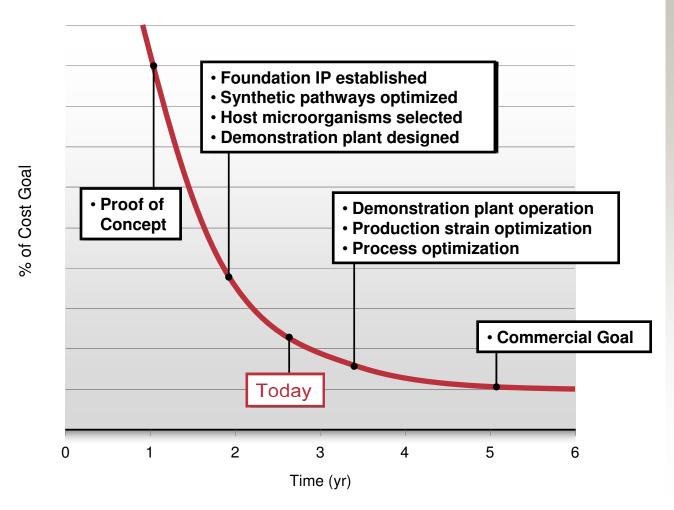
Early Biobutanol Production







Biobutanol Process Performance



Metrics & Goals

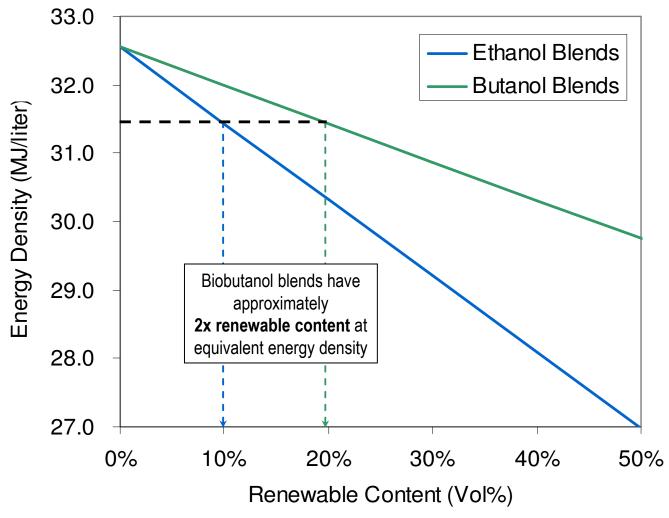
- 2007 superior to ABE process
- 2010 economics equivalent to ethanol

Patents

- Over 70 patent applications
 - Biology
 - Fermentation process
 - Chemical conversion
 - End use applications



Biobutanol Enables Higher Blend Levels



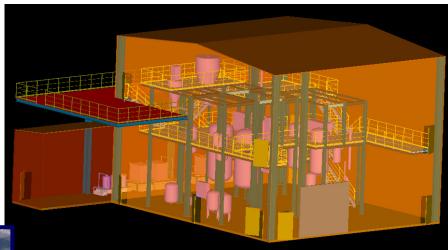




Biobutanol Demonstration Plant

- ➤ Biobutanol demonstration plant sited on existing BP site at Kingston upon Hull in UK
- ➤ Completion in 2009





- Accelerate availability of commercial technology for scaleup to 50-100MM GPY
- Same site as 110 MM GPY ethanol plant



OEM Engagement

OEMs Engaged since 2006:

- Ford (Europe and US)
- Toyota (Japan, Europe and US)
- Volkswagen (Europe)
- BMW (Europe)

- Mazda (Japan)
- Honda (Europe and US)
- Daimler (Europe)
- GM (US)

Comments / feedback:

- > All very supportive and recognised Butanol as superior product
- CO2 footprint same as Ethanol on energy basis
- Feedstock use compatible with current and planed feedstocks
- Corrosiveness (dry and wet corrosion) tested
- Driveability / Emission durability tested
- Octane contribution significant











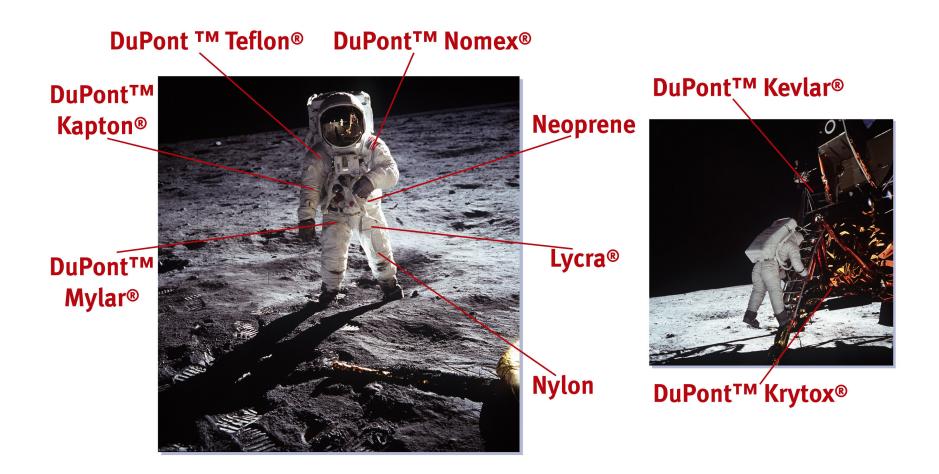




Learn more.....

- <u>www.ddce.com</u> (Cellulosic Ethanol DuPont / Genencor)
- <u>www.butamax.com</u> (Biobutanol Dupont / BP)
- The Biofuel Bubble, John Carey www.businessweek.com April, 16, 2009
- www.engenhariadupont.com.br (portuguese)
- www.dupont.com





THANK YOU!!!



